

# Altona Energy

## OPEN OFFER

### UPDATED TIMETABLE OF PRINCIPAL EVENTS

**2020**

Record Date and time for entitlements under the Open Offer	6.00pm on 10 March
Announcement of the Open Offer	7.00am on 11 March
Publication of this document and Application Forms to Qualifying Shareholders	12 March
Ordinary Shares marked 'ex' entitlement by the NEX Exchange	8.00am on 11 March
Basic Entitlements and Excess Entitlements credited to CREST accounts of Qualifying CREST Shareholders	13 March
Shareholder Q&A, via conference call to speak with Directors	11am on 18 March
<b>First Extension Granted to Open Offer</b>	<b>12pm on 26 March</b>
<b>Second Extension Granted to Open Offer</b>	<b>12pm on 21 April</b>
Recommended latest time and date for requesting withdrawal of Basic Entitlements and Excess Entitlements from CREST	4.30pm on 15 April
Latest time and date for depositing Basic Entitlements and Excess Entitlements into CREST	3.00pm on 6 May
Latest time and date for splitting Application Forms (to satisfy bona fide market claims only)	3.00pm on 7 May
<b>Latest time and date for receipt of completed Application Forms from Qualifying Shareholders and payment in full under the Open Offer or settlement of relevant CREST instructions (as appropriate)</b>	11.00am on 12 May
Expected date of Admission and commencement of dealings of Open Offer Shares	8.00am on 19 May
Expected date for CREST accounts to be credited with Open Offer Shares	8.00am on 19 May
Share certificates in relation to Open Offer Shares (where applicable) dispatched by	By 28 May

Save for the date of publication of this document, each of the times and dates above are subject to change. Any such change, including any consequential change in the Open Offer Statistics above, will be notified to Shareholders by an announcement on a Regulatory Information Service. All times are London times and each of the times is subject to change.